

Mortgage Enquiry Form

INTRODUCER NAME	
DATE OF INQUIRY	

PRODUCT DETAILS:

PURCHASE		REMORTGAGE		BUY TO LET		RIGHT TO BUY	
FTB		HOME MOVER		LET TO BUY			

SELF CERT EMPLOYED		EMPLOYED (STATUS)	
SELF CERT SELF EMPLOYED		SALE UNDER VALUE	
DEED OF GIFT (RELATIVE)		GIFTED DEPOSIT	
BUILDERS GIFTED DEPOSIT			

APPLICANT ONE			
TITLE			
FORENAME			
SURNAME			
MAIDEN NAME			
MARITAL STATUS			
D.O.B.			
NATIONALITY			
RIGHT TO RESIDE ?	YES	NO	
TIME IN UK		YEARS	
MOBILE TEL			
WORK TEL			
HOME TEL			
NAT INS NO			
CURRENT ADDRESS			
	POSTCODE		
RES. STATUS			
DATE MOVED HERE			
PREVIOUS ADDRESS			
	POSTCODE		
RES. STATUS			
DATE MOVED HERE			

APPLICANT TWO			
TITLE			
FORENAME			
SURNAME			
MAIDEN NAME			
MARITAL STATUS			
D.O.B.			
NATIONALITY			
RIGHT TO RESIDE ?	YES	NO	
TIME IN UK		YEARS	
MOBILE TEL			
WORK TEL			
HOPME TEL			
NAT INS NO			
CURRENT ADDRESS			
	POSTCODE		
RES. STATUS			
DATE MOVED HERE			
PREVIOUS ADDRESS			
	POSTCODE		
RES. STATUS			
DATE MOVED HERE			

CURRENT FINANCIAL COMMITMENTS & CREDIT HISTORY

APPLICANT 1 OR 2	LENDER	ACCOUNT	BALANCE	MONTHLY PAYMENT	TYPE OF LOAN	SECURED ?	REPAID ON COMPLETION ?
			£	£			
			£	£			
			£	£			
			£	£			

EVER BEEN BANKRUPT ?	YES	NO	EVER BEEN BANKRUPT ?	YES	NO
ANY CCJ'S	YES	NO	ANY CCJ'S	YES	NO

IF YOU HAVE ANSWERED YES TO EITHER OF THE ABOVE – PLEASE PROVIDE FURTHER DETAILS AT THE END OF THIS FORM

BANK DETAILS

APPLICANT ONE			
ACCOUNT NAME			
NAME OF BANK			
ADDRESS			
	POSTCODE		
ACCOUNT NO			
SORT CODE			
TIME ACCOUNT HELD			

APPLICANT TWO			
ACCOUNT NAME			
NAME OF BANK			
ADDRESS			
	POSTCODE		
ACCOUNT NO			
SORT CODE			
TIME ACCOUNT HELD			

LOAN DETAILS

REPAYMENT ?	YES	NO
LOAN AMOUNT REQUIRED	£	
PURCHASE PRICE	£	
DISCOUNTED PRICE	£	

INTEREST ONLY ?	YES	NO
LOAN TERM (YEARS)		
SOURCE OF DEPOSIT		
REASON FOR REMORTGAGE		

PROPERTY DETAILS

TYPE OF PROPERTY	TERRACE	SEMI DET	DETACHED	FLAT	
TENURE	FREEHOLD ?			LEASEHOLD ?	
YEAR BUILT (APPROX)			NO OF BEDROOMS		
EX LOCAL AUTHORITY ?	YES	NO	IN PRE-EMPTION ?		YES NO
CONSTRUCTION TYPE					
ANY INVESTMENT PROPERTIES ?	YES / NO		IF YES – PLEASE PROVIDE FULL DETAILS		

CURRENT MORTGAGE OR RENT DETAILS

CURRENT MORTGAGE ?	YES	NO
CURRENT LENDER NAME		
LENDER ACCOUNT NO		
VALUE OF PROPERTY	£	
MONTHLY MORTGAGE	£	
AMOUNT OUTSTANDING	£	
IS MORTGAGE TO BE REPAID ?	YES	NO
ANY MORTGAGE ARREARS ?	YES	NO
HOW MANY ARREARS AND HOW LONG AGO		

CURRENT MORTGAGE ?	YES	NO
CURRENT LENDER NAME		
LENDER ACCOUNT NO		
VALUE OF PROPERTY	£	
MONTHLY MORTGAGE	£	
AMOUNT OUTSTANDING	£	
IS MORTGAGE TO BE REPAID ?	YES	NO
ANY MORTGAGE ARREARS ?	YES	NO
HOW MANY ARREARS AND HOW LONG AGO		

TENANT ?	YES	NO
NAME OF LANDLORD		
MONTHLY RENT	£	
ANY RENT ARREARS ?	YES	NO
HOW MANY ARREARS AND HOW LONG AGO		

TENANT ?	YES	NO
NAME OF LANDLORD		
MONTHLY RENT	£	
ANY RENT ARREARS ?	YES	NO
HOW MANY ARREARS AND HOW LONG AGO		

ANY OTHER MORTGAGES OR OWN OTHER PROPERTIES – PLEASE NOTE THESE ON THE LAST PAGE.

EMPLOYMENT DETAILS

EMPLOYMENT STATUS		
PERMANENT ?	YES	NO
JOB TITLE		
EMPLOYER NAME		
SELF EMPLOYED NAME		
EMPLOYMENT START DATE		
BASIC INCOME	£	
BONUS / COMMISSION	£	
GUARANTEED BONUS ?	YES	NO
SELF CERTIFICATION ?	YES	NO
ANY OTHER INCOME ?	YES	NO
DETAILS OF ADDITIONAL INCOME		

EMPLOYMENT STATUS		
PERMANENT ?	YES	NO
JOB TITLE		
EMPLOYER NAME		
SELF EMPLOYED NAME		
EMPLOYMENT START DATE		
BASIC INCOME	£	
BONUS / COMMISSION	£	
GUARANTEED BONUS ?	YES	NO
SELF CERTIFICATION ?	YES	NO
ANY OTHER INCOME ?	YES	NO
DETAILS OF ADDITIONAL INCOME		

PLEASE USE THIS SECTION TO GIVE ANY ADDITIONAL INFORMATION WHICH MIGHT ASSIST YOUR APPLICATION:

Example: Any arrears or defaults or late payments on loans, credit cards or mortgages.
Do you own any other properties – please provide full details below.
Do you have more than one income ?