

Mortgage Enquiry Form

| | |
|-----------------|--|
| INTRODUCER NAME | |
| DATE OF INQUIRY | |

PRODUCT DETAILS:

| | | | | | | | |
|----------|--|------------|--|------------|--|--------------|--|
| PURCHASE | | REMORTGAGE | | BUY TO LET | | RIGHT TO BUY | |
| FTB | | HOME MOVER | | LET TO BUY | | | |

| | | | |
|-------------------------|--|-------------------|--|
| SELF CERT EMPLOYED | | EMPLOYED (STATUS) | |
| SELF CERT SELF EMPLOYED | | SALE UNDER VALUE | |
| DEED OF GIFT (RELATIVE) | | GIFTED DEPOSIT | |
| BUILDERS GIFTED DEPOSIT | | | |

| APPLICANT ONE | | | |
|-------------------|----------|-------|--|
| TITLE | | | |
| FORENAME | | | |
| SURNAME | | | |
| MAIDEN NAME | | | |
| MARITAL STATUS | | | |
| D.O.B. | | | |
| NATIONALITY | | | |
| RIGHT TO RESIDE ? | YES | NO | |
| TIME IN UK | | YEARS | |
| MOBILE TEL | | | |
| WORK TEL | | | |
| HOME TEL | | | |
| NAT INS NO | | | |
| CURRENT ADDRESS | | | |
| | POSTCODE | | |
| RES. STATUS | | | |
| DATE MOVED HERE | | | |
| PREVIOUS ADDRESS | | | |
| | POSTCODE | | |
| RES. STATUS | | | |
| DATE MOVED HERE | | | |

| APPLICANT TWO | | | |
|-------------------|----------|-------|--|
| TITLE | | | |
| FORENAME | | | |
| SURNAME | | | |
| MAIDEN NAME | | | |
| MARITAL STATUS | | | |
| D.O.B. | | | |
| NATIONALITY | | | |
| RIGHT TO RESIDE ? | YES | NO | |
| TIME IN UK | | YEARS | |
| MOBILE TEL | | | |
| WORK TEL | | | |
| HOPME TEL | | | |
| NAT INS NO | | | |
| CURRENT ADDRESS | | | |
| | POSTCODE | | |
| RES. STATUS | | | |
| DATE MOVED HERE | | | |
| PREVIOUS ADDRESS | | | |
| | POSTCODE | | |
| RES. STATUS | | | |
| DATE MOVED HERE | | | |

CURRENT FINANCIAL COMMITMENTS & CREDIT HISTORY

| APPLICANT 1 OR 2 | LENDER | ACCOUNT | BALANCE | MONTHLY PAYMENT | TYPE OF LOAN | SECURED ? | REPAID ON COMPLETION ? |
|------------------|--------|---------|---------|-----------------|--------------|-----------|------------------------|
| | | | £ | £ | | | |
| | | | £ | £ | | | |
| | | | £ | £ | | | |
| | | | £ | £ | | | |

| | | | | | |
|----------------------|-----|----|----------------------|-----|----|
| EVER BEEN BANKRUPT ? | YES | NO | EVER BEEN BANKRUPT ? | YES | NO |
| ANY CCJ'S | YES | NO | ANY CCJ'S | YES | NO |

IF YOU HAVE ANSWERED YES TO EITHER OF THE ABOVE – PLEASE PROVIDE FURTHER DETAILS AT THE END OF THIS FORM

BANK DETAILS

| APPLICANT ONE | | | |
|-------------------|----------|--|--|
| ACCOUNT NAME | | | |
| NAME OF BANK | | | |
| ADDRESS | | | |
| | POSTCODE | | |
| ACCOUNT NO | | | |
| SORT CODE | | | |
| TIME ACCOUNT HELD | | | |

| APPLICANT TWO | | | |
|-------------------|----------|--|--|
| ACCOUNT NAME | | | |
| NAME OF BANK | | | |
| ADDRESS | | | |
| | POSTCODE | | |
| ACCOUNT NO | | | |
| SORT CODE | | | |
| TIME ACCOUNT HELD | | | |

LOAN DETAILS

| | | |
|----------------------|-----|----|
| REPAYMENT ? | YES | NO |
| LOAN AMOUNT REQUIRED | £ | |
| PURCHASE PRICE | £ | |
| DISCOUNTED PRICE | £ | |

| | | |
|-----------------------|-----|----|
| INTEREST ONLY ? | YES | NO |
| LOAN TERM (YEARS) | | |
| SOURCE OF DEPOSIT | | |
| REASON FOR REMORTGAGE | | |

PROPERTY DETAILS

| | | | | | |
|-----------------------------|------------|----------|--------------------------------------|-------------|--------|
| TYPE OF PROPERTY | TERRACE | SEMI DET | DETACHED | FLAT | |
| TENURE | FREEHOLD ? | | | LEASEHOLD ? | |
| YEAR BUILT (APPROX) | | | NO OF BEDROOMS | | |
| EX LOCAL AUTHORITY ? | YES | NO | IN PRE-EMPTION ? | | YES NO |
| CONSTRUCTION TYPE | | | | | |
| ANY INVESTMENT PROPERTIES ? | YES / NO | | IF YES – PLEASE PROVIDE FULL DETAILS | | |

CURRENT MORTGAGE OR RENT DETAILS

| | | |
|-----------------------------------|-----|----|
| CURRENT MORTGAGE ? | YES | NO |
| CURRENT LENDER NAME | | |
| LENDER ACCOUNT NO | | |
| VALUE OF PROPERTY | £ | |
| MONTHLY MORTGAGE | £ | |
| AMOUNT OUTSTANDING | £ | |
| IS MORTGAGE TO BE REPAID ? | YES | NO |
| ANY MORTGAGE ARREARS ? | YES | NO |
| HOW MANY ARREARS AND HOW LONG AGO | | |

| | | |
|-----------------------------------|-----|----|
| CURRENT MORTGAGE ? | YES | NO |
| CURRENT LENDER NAME | | |
| LENDER ACCOUNT NO | | |
| VALUE OF PROPERTY | £ | |
| MONTHLY MORTGAGE | £ | |
| AMOUNT OUTSTANDING | £ | |
| IS MORTGAGE TO BE REPAID ? | YES | NO |
| ANY MORTGAGE ARREARS ? | YES | NO |
| HOW MANY ARREARS AND HOW LONG AGO | | |

| | | |
|-----------------------------------|-----|----|
| TENANT ? | YES | NO |
| NAME OF LANDLORD | | |
| MONTHLY RENT | £ | |
| ANY RENT ARREARS ? | YES | NO |
| HOW MANY ARREARS AND HOW LONG AGO | | |

| | | |
|-----------------------------------|-----|----|
| TENANT ? | YES | NO |
| NAME OF LANDLORD | | |
| MONTHLY RENT | £ | |
| ANY RENT ARREARS ? | YES | NO |
| HOW MANY ARREARS AND HOW LONG AGO | | |

ANY OTHER MORTGAGES OR OWN OTHER PROPERTIES – PLEASE NOTE THESE ON THE LAST PAGE.

EMPLOYMENT DETAILS

| | | |
|------------------------------|-----|----|
| EMPLOYMENT STATUS | | |
| PERMANENT ? | YES | NO |
| JOB TITLE | | |
| EMPLOYER NAME | | |
| SELF EMPLOYED NAME | | |
| EMPLOYMENT START DATE | | |
| BASIC INCOME | £ | |
| BONUS / COMMISSION | £ | |
| GUARANTEED BONUS ? | YES | NO |
| SELF CERTIFICATION ? | YES | NO |
| ANY OTHER INCOME ? | YES | NO |
| DETAILS OF ADDITIONAL INCOME | | |

| | | |
|------------------------------|-----|----|
| EMPLOYMENT STATUS | | |
| PERMANENT ? | YES | NO |
| JOB TITLE | | |
| EMPLOYER NAME | | |
| SELF EMPLOYED NAME | | |
| EMPLOYMENT START DATE | | |
| BASIC INCOME | £ | |
| BONUS / COMMISSION | £ | |
| GUARANTEED BONUS ? | YES | NO |
| SELF CERTIFICATION ? | YES | NO |
| ANY OTHER INCOME ? | YES | NO |
| DETAILS OF ADDITIONAL INCOME | | |

PLEASE USE THIS SECTION TO GIVE ANY ADDITIONAL INFORMATION WHICH MIGHT ASSIST YOUR APPLICATION:

Example: Any arrears or defaults or late payments on loans, credit cards or mortgages.
Do you own any other properties – please provide full details below.
Do you have more than one income ?